

**Assessment Form for Individual PI /Corporate Professional Investor (Non-Exempt)**  
個人/法團專業投資者(無豁免類)評估表格

Client Name: 客戶姓名:	«姓名中文»	Account No. : 帳戶號碼:	
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**(PART I) Assessment of Portfolio and/or Total Assets****(第I部分) 投資組合及/或總資產評估**

Please tick the box(es) where applicable. 請在適當方格內劃上「✓」號

Type 類別	Asset requirement 資產要求	Supporting Documents 證明檔
<input type="checkbox"/> Individual 個人	Has a portfolio of not less than HKD8 million or total assets of not less than HKD40 million (or equivalent); 擁有的投資組合不少於800萬港幣或擁有的總資產確定不少於4000萬港幣(或等值)	<input type="checkbox"/> Portfolio (Note 2) at the assessment date OR Supporting documents of ascertaining total assets or portfolio (Note 3); 截止評估日期時的投資組合(注釋2)或確定總資產或投資組合的證明檔(注釋3)
<input type="checkbox"/> Corporation <b>OR</b> Partnership 法團或合夥	Has a portfolio of not less than HKD8 million or total assets of not less than HKD40 million (or equivalent); 擁有的投資組合不少於800萬港幣或擁有的總資產確定不少於4000萬港幣(或等值)	<input type="checkbox"/> Portfolio (Note 2) at the assessment date OR Supporting documents of ascertaining total assets or portfolio (Note 3); 截止評估日期時的投資組合(注釋2)或確定總資產或投資組合的證明檔(注釋3)
<input type="checkbox"/> Trust Corporation 信託法團	Trust corporation having been entrusted under one or more trusts of which it acts as a trustee with total assets of not less than HKD40 million(or equivalent); 擔任一項或多於一項信託的信託人, 而在該項或該等信託下獲託付的總資產不少於4000萬港幣(或等值)	<input type="checkbox"/> Supporting documents of ascertaining total assets or portfolio (Note 3); 確定總資產或投資組合的證明文件(注釋3)
<input type="checkbox"/> Other Corporation 其他法團 (注釋4)	Please refer to the above Asset requirement 請參考以上資產要求	<input type="checkbox"/> Please refer to the above Supporting Document(s) <b>AND</b> Provided Proof of principal business and the corporation's wholly owned Professional Investor(s) 請參考以上證明檔要求並提供主要業務及全資擁有該法團的專業投資者的證明

**Note 1. Definition 注釋1.定義**

**Corporation** means a company or other body corporate incorporated either in Hong Kong or elsewhere (please find the definition under the Securities and Futures Ordinance for details). In this form, the Corporation not including Institutional Professional Investors persons falling under paragraphs (a) to (i) in section 1 of Part 1 of Schedule 1 to Securities and Futures Ordinance, such as licensed corporation or authorized financial institution etc. 法團指在香港或其他地方成立的公司或其他法人團體(詳情請查看《證券及期貨條例》定義)。本表格中提到的法團不包括屬於《證券及期貨條例》附表1第1部第1條第(a)至(i)段所指的機構專業投資者。例如: 持牌法團、認可財務機構等。

**Note 2. Portfolio 注釋2.投資組合**

**Portfolio** means a portfolio comprising any of (a) securities; (b) a certificate of deposit (e.g. bank monthly statement) issued by an authorized financial institution; or a bank which is not an authorized financial institution but is regulated under the law of any place outside Hong Kong; (c) in relation to an individual, corporation or partnership, money held by a custodian for the individual, corporation or partnership. 投資組合指由任何下述專案組成的投資組合:(a)證券;(b)由認可財務機構發出的存款憑證(例如: 銀行月結單)或並非認可財務機構但根據香港以外地方的法律受規管的銀行發行的存款憑證;(c)就任何個人、法團或合夥而言, 由保管人替該人、法團或合夥持有的款項;

**Note 3. Supporting documents of ascertaining total assets or portfolio 注釋3.確定總資產或投資組合的證明檔**

(a) for a trust corporation, corporation or partnership, the most recent audited financial statement prepared within 16 months before the relevant date in respect of the trust corporation (or a trust of which it acts as a trustee), corporation or partnership; 就信託法團、法團或合夥而言, 該信託法團(或其擔任信託人的任何信託)、法團或合夥在評估日期前16個月內擬備的最近期的經審計的財務報表;

(b) for a trust corporation, individual, corporation or partnership, any one or more of the following documents issued or submitted within 12 months before the assessment date:(i) a statement of account or a certificate issued by a custodian; (ii) a certificate issued by an auditor or a certified public accountant; (iii) a public filing submitted by or on behalf of the trust corporation (whether on its own behalf or in respect of a trust of which it acts as a trustee), individual, corporation or partnership. 就信託法團、個人、法團或合夥而言, 在評估日期前12個月內發出或呈交的任何一份或多於一份以下檔:(i)由保管人發出的帳戶結單或證明書;(ii)由核數師或會計師發出的證明書;(iii)由或代表該信託法團(不論是代表其本身或就其擔任信託人的任何信託)、個人、法團或合夥呈交的公開檔案。

**Note 4. Other Corporation 注釋4.其他法團**

**Other Corporation** means a corporation which has as its principal business the holding of investments and is wholly owned by any one or more of the Professional Investor (CPI OR individual PI) at the assessment date. 其他法團指在評估日期的主要業務是持有投資專案並由任何一名或多於一名專業投資者(法團或個人專業投資者)全資擁有的法團。

**(PART II) Assessment of knowledge of derivative instruments and risk tolerance****(第II部分) 衍生工具的認識及風險承受能力評估**



Please fill Risk Profiling Questionnaire (individual) OR Risk Profiling Questionnaire (corporate)

請填寫風險承受能力問卷

### ( PART III) Suitability Assessment

#### (第 III 部分) 合適性評估

The object of the Suitability Assessment is establishing your financial situation, investment experience or investment objectives and ensure the suitability of a recommendation or solicitation to be given to you. For each recommended investment product, your suitability assessment will be evaluated according to the relevant suitability assessment procedure of Sinofides. 合適性評估的目的是確立您的財務狀況、投資經驗或投資目標以便確保向閣下提供的建議或招攬行為是合適的。當向閣下推介投資產品時，中誠證券有限公司(香港)將根據產品相關的合適性評估指引對閣下進行評估。

### ( PART IV) Notice of Treatment as Individual PI OR Corporate Professional Investor (Non-Exempt) (第 IV 部分) 被視為個人或法團專業投資者(無豁免類)的通知

Under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (as amended from time to time) (the “Code”) issued by the Securities and Futures Commission of Hong Kong, we may, in dealing with a customer, classify such customer as a ‘Professional Investor’ where Sinofides believe such customer falls within the definition of “Professional Investor” under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”). 根據香港證券及期貨事務監察委員會發出(經不時修訂)的《證券及期貨事務監察委員會持牌人或註冊人操守準則》(《操守準則》), 在與客戶交易的過程中,若中誠證券有限公司相信該客戶符合《證券及期貨條例》(香港法例第571章)和《證券及期貨(專業投資者)規則》<sup>1</sup>對「專業投資者」的定義, 中誠證券有限公司可將該客戶歸類為「專業投資者」。

(1) If you become a PI, you have the right to withdraw from being treated as a PI for all products or markets or any part thereof for the purpose of the Code at any time by giving written notice to Sinofides. After receiving such written notice, Sinofides will process your request within 14 business days and inform you about the effective date of such withdrawal. Any request of withdrawal given by you shall be without prejudice to and shall not affect the provision of any services rendered and/or products offered to you on the basis that you are a PI prior to such withdrawal taking effect. 閣下須知悉專業投資者有權利隨時向中誠證券有限公司(香港)提交已簽署的書面通知, 要求撤回對於所有或任何一項產品類別及/或相關市場被視為《操守準則》所指的專業投資者身份。當收到閣下的書面通知, 中誠證券有限公司(香港)會在14個工作天之內處理閣下的要求, 並會通知閣下該撤回的生效日期。在該撤回還未生效之前, 中誠證券有限公司(香港)仍會視閣下為專業投資者, 並在此條件下向閣下提供任何相關服務及/或產品並無任何影響, 且無損各方權利。

(2) Sinofides may renew your Professional Investor status if your portfolio and/or total assets fulfill the relevant requirements as stated in Part I before expiry date. Sinofides also have the right, at any time, to stop treating you as a PI by giving not less than 14 days written notice to you. Such will be effective upon the expiry of such notice period, unless you follow the procedures to apply as a PI as Sinofides Securities Limited require. 在到期日之前, 如果閣下的投資組合和/或總資產符合PART1專業投資者相關規定, 中誠證券有限公司可以延續閣下的專業投資者身份。中誠證券有限公司也有權利隨時向閣下發出通知期不少於14天的書面通知停止閣下被視為一名專業投資者。除非閣下按中誠證券有限公司的要求重新辦理作為專業投資者的手續, 否則閣下的專業投資者身份會在通知期屆滿後停止。

(3) You confirm that the information and supporting document(s) provided in this assessment form is valid, complete and accurate. If there is any change to the information and relevant supporting document(s) provided and such change will have impact on your continuity of PI status, you are obligated to notify Sinofides Securities Limited of any changes to that information, provide relevant supporting document(s) and/or re-perform the assessment. 閣下須確認在本評估表格中所提供的資料及相關證明檔均屬有效、真實並正確無誤。如閣下所提供的資料及相關證明檔在之後有任何改變, 而其改變足以影響閣下繼續成為專業投資者, 閣下有責任及時通知中誠證券有限公司更新資料、重新提供相關的證明檔及/或重新進行評估。

(4) Where you act as an intermediary to effect transactions, upon request from Sinofides Securities Limited and/or the regulatory body(ies) and within the applicable time frame, you shall provide the required information about the ultimate client and person giving order to the regulatory body(ies) even the request is made after termination of your account(s) with Sinofides. 如閣下以仲介人身分執行交易, 閣下需要應國信證券及/或監管部門的要求, 在適用的時限內向監管部門提供最終客戶及發出指示人士的資料。即使是閣下在中誠證券有限公司的戶口結束後才提出的要求, 此規定亦適用。

(5) Notwithstanding your Professional Investor status with Sinofides Securities Limited, Sinofides Securities Limited would remind you that you are obliged to observe all rules, regulations and laws of Hong Kong or any of its regulatory authority which apply to you. Accordingly, Sinofides would advise that you consult your own legal advisers. 儘管閣下在中誠證券有限公司具有專業投資者的資格, 但中誠證券有限公司謹提醒閣下, 閣下必須遵守香港或適用於閣下的任何香港監管部門的所有規則、規例及法例。因此, 中誠證券有限公司建議閣下自行徵詢法律顧問的意見。

### ( PART V) Declaration from Client

#### (第 V 部分) 客戶聲明

I/We hereby confirm that 本人/我們在此確認:

(a) The information provided in this Assessment Form is valid, complete and accurate; Sinofides Securities Limited is entitled to rely fully on such

information for all purposes, unless Sinofides Securities Limited receive notice in writing from me of any change. 在本評估表格內提供的資料有效、真實並正確無誤, 除非中誠證券有限公司(香港)收到本人的任何書面變更通知, 否則中誠證券有限公司有權完全倚賴該等資料作任何用途。

<sup>1</sup> Please access the Hong Kong e-Legislation (HKel) operated by the Department of Justice (DoJ) of the Hong Kong Special Administrative Region Government to view the full contents of the Securities and Futures Ordinance (SFO), including its subsidiary legislation. Disclaimer: Sinofides Securities Limited has no control over and takes no responsibility for the availability and searchability of such information in the Hong Kong e-Legislation. 請使用由香港特別行政區政府律政司設立的电子版香港法例(HKel)查閱《證券及期貨條例》及其附屬法例。免責聲明: 中誠證券有限公司對电子版香港法例有關數據的可供使用情況及搜尋功能并无控制权, 亦概不負責。



**Sinofides Securities Limited 中誠證券有限公司 (BSH860)**

Type 1 (Dealing in Securities), Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activity.  
Address: Room 2001, 20/F., No. 303 Hennessy Road, Wanchai, Hong Kong  
Fax & Tel: +852-90755907, Email: info@sinofides.com

(b) I/We have read and understood the contents in the “**Notice of Treatment as a Professional Investor**”. I/We further confirm that I/We fully understand the risk and consequences of being treated as a Professional investor and I/We have been given an opportunity to obtain independent advice; 本人/我們確認已閱讀及明白「**被視為專業投資者的通知**」，本人/我們確認完全瞭解被界定為專業投資者的風險及後果。本人/我們確認本人/我們有諮詢獨立意見的機會。

(c) I/We undertake to provide Sinofides Securities Limited with any appropriate documentary evidence as requested by each or any of them to confirm our status as a professional investor. Sinofides has the right to reject my/our request for treating as Professional Investor without giving any reason. 我們承諾向中誠證券有限公司提供任何合適之檔，以證明我們之專業投資者身份;中誠證券有限公司可以不提供任何理由而拒絕批准本人/我們成為專業投資者。

(d) After being treated as a Professional Investor, I/we still have the right, at any time, to stop being so treated upon fourteen (14) days written notice to Sinofides Securities Limited. 被作為專業投資者後，本人/我們有權提前14天書面通知中誠證券有限公司(香港)以結束本人/我們的專業投資者身份。

(e) I/We shall inform Sinofides Securities Limited immediately if I/we find myself/ourselves no longer fall within the definition of professional investor under Securities and Futures (Professional Investor) Rules. 本人/我們若發現自己不再符合《證券及期貨(專業投資者)規則》<sup>2</sup>關於專業投資者的定義時，必須立刻告知中誠證券有限公司。

(f) Sinofides Securities Limited may renew my/our Professional Investor status if my/our portfolio and/or total assets fulfill the relevant requirements as stated in Part I before expiry date. 在到期日之前，如果本人/我們的投資組合和/或總資產符合PART1專業投資者相關規定，中誠證券有限公司可延續本人/我們的專業投資者身份。

(g) I/We agree that we shall, immediately upon request by Sinofides Securities Limited inform regulatory body(ies) of the identity, address, occupation, and contact details of the ultimate beneficiary(ies) if we effect a transaction otherwise than for our own benefits. 我們同意若我們並非為我們的利益而執行一項交易，我們須於中誠證券有限公司要求時，立即通知監管機構關於最終受益人的身份、地址、職業及聯絡方法。

(h) I/We hereby agree to be treated as a PI indicated in “**Notice of Treatment as a Professional Investor**” and confirm that all information provided by me/us in order to prove my/our identity as Professional Investor is true, complete and accurate. 本人/我們確認同意中誠證券有限公司將本人/我們界定為「**被視為專業投資者的通知**」中的專業投資者，並確認本人/我們提供的所有資料以證明本人/我們作為專業投資者的身份是真實，完整和準確的。

<p><b>Signature of Client 客戶簽署</b></p>  <p>By: _____</p> <p>director(s)/ person(s) authorized by the Client's Board of Directors 客戶董事會授權之董事/人士姓名</p>	<p><b>Date 簽署日期</b></p> <p>«日期»</p>
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<sup>2</sup> Please access the Hong Kong e- Legislation (HKEL) operated by the Department of Justice (DoJ) of the Hong Kong Special Administrative Region Government to view the full contents of the Securities and Futures Ordinance (SFO), including its subsidiary legislation. Disclaimer: SINOFIDES has no control over and takes no responsibility for the availability and searchability of such information in the Hong Kong e- Legislation. 请使用由香港特别行政区政府律政司设立的电子版香港法例(HKEL)查阅《证券及期货条例》及其附属法例。免责声明：中誠證券有限公司对电子版香港法例有关数据的可供使用情况及搜寻功能并无控制权，亦概不负责。



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Type 1 (Dealing in Securities), Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activity.

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